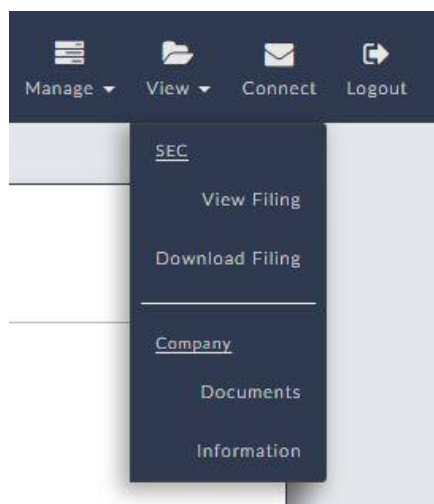


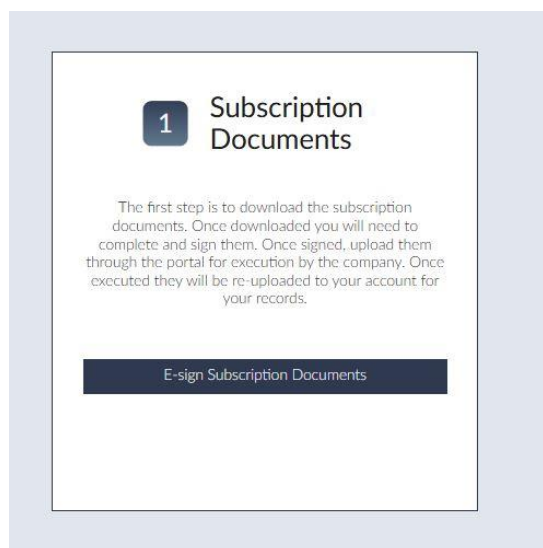
Invest in Ibex | 3 Simple Steps

Step 1: Click an “Invest” button on the website, **view the three videos, and register to enter the portal.**

Take your time to review documents provided by Ibex for due diligence by clicking on “View” on the upper right corner and selecting “Documents.”

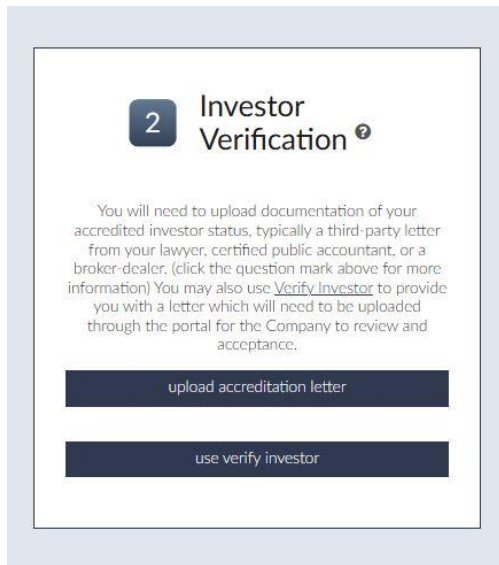


When ready to invest, click the “E-sign Subscription Documents” button and complete the investment agreement. **Note: Investors must be accredited to invest.** Who is an accredited Investor? Click [Here](#) to find out if you are.



Step 2: Click “**Upload accreditation letter.**” If you do not have one, you may use our trusted third-party service, [VerifyInvestor.com](https://verifyinvestor.com), **at no cost.**

Simply click the “**Use VerifyInvestor**” button to begin this process. You will receive an email with instructions from **VerifyInvestor.com** within 24 hours.



The screenshot shows a web interface for "Investor Verification". It includes a heading "2 Investor Verification" with a question mark icon. Below the heading is a paragraph explaining the requirement to upload documentation of accredited investor status, mentioning a third-party letter from a lawyer, CPA, or broker-dealer, and also mentioning the option to use VerifyInvestor.com. At the bottom, there are two dark blue buttons: "upload accreditation letter" and "use verify investor".

2 Investor Verification

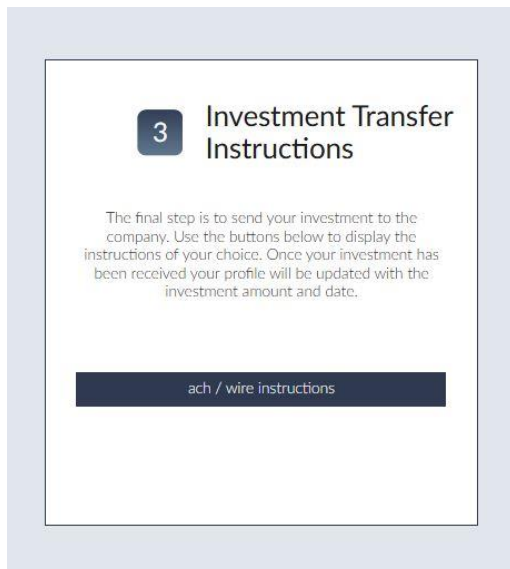
You will need to upload documentation of your accredited investor status, typically a third-party letter from your lawyer, certified public accountant, or a broker-dealer. (Click the question mark above for more information) You may also use [Verify Investor](https://verifyinvestor.com) to provide you with a letter which will need to be uploaded through the portal for the Company to review and acceptance.

upload accreditation letter

use verify investor

If you do not receive a response from either us or [VerifyInvestor.com](https://verifyinvestor.com), please email legal@ibex.bio and copy invest@ibex.bio to ensure your message is received.

Step 3: Once your accreditation is verified, we will countersign the agreement and send you a fully executed copy. You may then proceed by wiring the total amount using the instructions provided by clicking on the “**ach/wire instructions**” button.



The screenshot shows a web interface for "Investment Transfer Instructions". It includes a heading "3 Investment Transfer Instructions". Below the heading is a paragraph explaining the final step is to send the investment to the company, using the buttons below to display instructions of choice. It also mentions that once the investment has been received, the profile will be updated with the investment amount and date. At the bottom, there is a dark blue button labeled "ach / wire instructions".

3 Investment Transfer Instructions

The final step is to send your investment to the company. Use the buttons below to display the instructions of your choice. Once your investment has been received your profile will be updated with the investment amount and date.

ach / wire instructions

Post-Investment Processing

Upon receipt of your wire, we will submit your information to **CARTA.com**, our secure third-party equity management platform.

CARTA will digitally register your stock certificate and your convertible note. You will also receive access to CARTA's online portal, where you can view, download, and print your investment documents at any time.

Please allow up to **10 business days** from the date of your wire to complete this process, as there may be a queue of investor documents being processed. If you do not hear from us within that timeframe, please email invest@ibex.bio, and we will follow up promptly.

Thank you for investing in **Ibex Biosciences**!

Contact Information

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